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| Report Title: Safety Services Site Activity |
| Existing Report |
| Topic: |
| Report Content: Counts cases of specific types and statuses on a monthly basis for a calendar year. Includes final summary counts for specific categories in each Site within Milwaukee County only. |
| Dependencies: None |
| Frequency: Monthly |
| Runtime Parameters: Calendar Year; |
| Selection Criteria: Count WiSACWIS cases of the types and status' specified. |
| Sort Criteria: By Site within Milwaukee County only. |
| Level Breaks: Page break on Site. |
| Output Data: See layout. Summary Statistics Pages: Use the per site totals from the by site report section as follows: Cases Carried Over = Carry-Over from previous Month Referrals Received = Total Referrals Closed in Safety Services = Service Complete Returned prior to 7 day Meeting = Returned to IA (at/before 7 days) Referred back to Intake = Back to Intake Open at End of Month = Total Open at End of Month |
| Audience: Safety Service Supervisors and Management. |
| Business Intent: To monitor activity. |
| Proposed Layout: A sample of the existing report is attached. A new layout is also attached. |

Date: MM/DD/YYYY
Report ID: XXnnn
Time: HH:MM PM

Wisconsin Dept. of Health and Family Services
Division of Children and Family Services
Safety Services Site Activity
For: YYYY

Page: 9,999

County: XXXXXXXXXXXXXXXX
 Site: nn Vendor: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX Supervisor: XXXXXXXXXXXXXXXX, XXXXXXXXXXXXXXXX

[illegible]

Reports made to Intake while open in Safety Services

[illegible]

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|----------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Safety | | | | | | | | | | | | | n |
| New Report of Maltreatment | nnnn | nnnn | nnnn | nnnn | nnnn | nnnn | nnnn | nnnn | nnnn | nnnn | nnnn | nnnn | nn,nn n |
| Total Re-referrals | nn,nn n | nn,nn n | nn,nn n | nn,nn n | nn,nn n | nn,nn n | nn,nn n | nn,nn n | nn,nn n | nn,nn n | nn,nn n | nn,nn n | nn,nn n |

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|------------------|----|----|----|----|----|---|----|----|----|-----|-----|-------------|-----|
| 1 | 10 | 20 | 30 | 40 | 50 | 60 | 70 | 80 | 90 | 100 | 110 | 120 | 130 |
| Date: MM/DD/YYYY | | | | | | Wisconsin Dept. of Health and Family Services | | | | | | | |
| Report ID: XXnnn | | | | | | | | | | | | | |
| Time: HH:MM PM | | | | | | Division of Children and Family Services | | | | | | Page: 9,999 | |
| | | | | | | Safety Services Site Activity | | | | | | | |
| | | | | | | Summary Statistics | | | | | | | |
| | | | | | | For: YYYY | | | | | | | |

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| Closed in Safety Services (Svcs. Complete) | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | YTD Total | Prior Year Totals |
|--|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|------------|-------------------|
| Site 1 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |

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|--------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|------------|--------|
| Site 2 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |
| Site 3 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |
| Site 4 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |
| Site 5 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |
| Total | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |

| Returned Prior to 7 day meeting | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | YTD Total | Prior Year Totals |
|---------------------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|------------|-------------------|
| Site 1 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |
| Site 2 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |
| Site 3 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |
| Site 4 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |
| Site 5 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |
| Total | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |

| Referred back to Intake | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | YTD Total | Prior Year Totals |
|-------------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|------------|-------------------|
| Site 1 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |
| Site 2 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |
| Site 3 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |
| Site 4 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |
| Site 5 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |
| Total | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nn,nn n | nn,nnn |

| Open at end of Month | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|----------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| Site 1 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n |
| Site 2 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n |
| Site 3 | nnn | nnn | nnn | nnn | nnn | nnn | nnn | nnn | nnn | nnn | nnn | nnn |

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| | n | n | n | n | n | n | n | n | n | n | n | n |
| Site 4 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n |
| Site 5 | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n |
| Total | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n | nnn n |

Report Information:

| Item | Description |
|--------------|---------------------------|
| Topic Name | SM04a – Maintain Case |
| Report Title | Return of Custody Listing |
| Report ID | SM04a04 |
| Database | Operational |

Report Input Detail:

| Label/Field | Special Mapping Instructions |
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| Header: Date | Display MM/DD/YYYY for date report was run. |
| Header: Time | Display HH:MM pm for time report was run. |
| Header: Year (For) | Display YYYY for year of information requested for report. |
| Header: Report ID | Display Report ID. |
| Header: Page | Display page number. |
| County | <p>Tables: Case, code_desc</p> <p>Columns: Case.Cd_rgn, (in Code_Desc, id_grp = region, and tx_desc_lrg = 'county name')</p> <p>Comments: Display Milwaukee county (Case.cd_rgn = 40) for which the report is being run. This is a BMCW only report. This report will not include information from any cases other than Milwaukee County cases. This edit restricts the cases used for this report to those where CASE.cd_rgn = 40.</p> |
| Site | <p>Tables: Case</p> <p>Columns: Cd_II_org</p> <p>Comments: Display Site</p> |

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| Vendor | <p>Tables: Provider_Part, Person</p> <p>Columns: Provider_part.id_prsn = person.id_prsn. Nm_lst, nm_frst</p> <p>Comments: Display the provider (vendor) name.</p> |
| Supervisor | <p>Tables: Person, Worker</p> <p>Columns: Nm_lst, nm_frst, nm_mdl_intl</p> <p>Comments: Worker.cd_dept_unit, (For the case, get id_prsn from the Assignment Table (id_prsn = worker) and assignment.id_prsn = worker.id_prsn in Worker Table. For the above worker, get Worker.id_prsn_spvr, and then get (Worker.id_prsn_spvr = person.id_prsn) nm_case_last, nm_case_mddl; nm_case_frst. Display the first and last name of the worker's site manager/supervisor assigned to the case.</p> |
| Carry-Over from previous Month | <p>Tables: Case, Assignment</p> <p>Columns: Dt_case_opn, dt_case_cls, cd_asgn_type</p> <p>Comments: Display the total number of cases assigned to Safety Services (cd_asgn_type = '65') where case.dt_case_opn is not equal to the specified month in the corresponding month column, and there is no case.dt_case_cls that exists.</p> |
| Referred by IA: Site 1 | <p>Tables: Assignment, case</p> <p>Columns: Cd_asgn_ctgry, cd_asgn_type, dt_strt, dt_end, fl_open, cd_ll_org</p> <p>Comments: Display the number of family cases for the specified month that meet the following criteria: There should be an Assignment.cd_asgn_ctgry = 1 with cd_asgn_type = 49 (IA), where fl_open = N, and dt_end is not null, and case.cd_ll_org = the value for Site 1. There should also be an Assignment.cd_asgn_ctgry = 1 with cd_asgn_type = 65 (Safety Services), where fl_open = Y, dt_strt = 'specified month', and dt_end is null. This will count the total number of cases for Site 1 assigned to Safety Services FROM Initial</p> |

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| | Assessment in the specified month. |
| Referred by IA: Site 2 | <p>Tables: Assignment, case</p> <p>Columns: Cd_asgn_ctgry, cd_asgn_type, dt_strt, dt_end, fl_open, cd_ll_org</p> <p>Comments: Display the number of family cases for the specified month that meet the following criteria: There should be an Assignment.cd_asgn_ctgry = 1 with cd_asgn_type = 49 (IA), where fl_open = N, and dt_end is not null, and case.cd_ll_org = the value for Site 2. There should also be an Assignment.cd_asgn_ctgry = 1 with cd_asgn type = 65 (Safety Services), where fl_open = Y, dt_strt = 'specified month', and dt_end is null. This will count the total number of cases for Site 2 assigned to Safety Services FROM Initial Assessment in the specified month.</p> |
| Referred by IA: Total Referrals | <p>Tables: Assignment, case</p> <p>Columns: Cd_asgn_ctgry, cd_asgn_type, dt_strt, dt_end, fl_open, cd_ll_org</p> <p>Comments: Calculate and sum the total number of cases referred by IA from both Site 1 and Site 2 above.</p> |
| Closed: Service Complete | <p>Tables: Assignment, Case_Closure</p> <p>Columns: Assignment.Cd_asgn_type, case_closure.dt_case_cls, case_closure.cd_rsn</p> <p>Comments: Calculate the number of cases that are closed with a reason of 'Case Goal Achieved' and have an open Safety Services assignment to them.</p> <p>Assignment.cd_asgn_type = '65' (for Safety Services), and fl_open = 'N', but assignment.dt_end is specified month of date of case closure. Case_closure.dt_case_cls is equal to the specified month. Case_closure.cd_rsn = '2' (for Case Goal Achieved)</p> |
| Closed: Back to Intake | Tables: Cps_report, assignment |

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| | <p>Columns: Cps_report.ts_cps_acpt, assignment.cd_asgn_type</p> <p>Comments: Calculate the number of cases that have a Safety Services assignment (cd_asgn_type = 65) where fl_open = 'N', and an Intake Assignment (cd_asgn_type = 56), where fl_open = 'Y'.</p> <p>If assignment.dt_strt for Intake is in specified month, increment that month.</p> |
| Closed: Total Closed | Calculate and sum the monthly total from fields 'Service Complete' and 'Back to Intake' from above. |
| Returned to IA (at/before 7 days) | <p>Tables: Assignment</p> <p>Columns: Fl_open, dt_strt, dt_end</p> <p>Comments: If (date assigned (from IA to SS) +8) AND fl_open = 'N') AND (assign_type = 'IA') < (date assigned from SS to IA) and (fl_open = 'Y') and (assign_type = 'IA') then increment the column.</p> <p>In other words, for example, say IA closes their assignment to a case on 3/1, and assigns it to SS on 3/1. If SS returns it back to IA on or before 3/8 (which is 7 days later), then increment the record for March. Whatever date it gets sent back from SS to IA is the date used in determining which month to increment.</p> |
| Total Open at End of Month | <p>Tables: Episode</p> <p>Columns: Dt_end</p> <p>Comments: Display the total number of open cases that have open Safety Services assignments to them at the end of the specified month.</p> |
| Carry-Over from previous Month – YTD Total | Display the total of all monthly amounts (yearly total) for cases carried over from the previous month (from above). |
| Referred by IA: Site 1 – YTD Total | Display the total yearly amount (sum of monthly totals) of Site 1 cases referred by IA |

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| Referred by IA: Site 2 – YTD Total | Display the total yearly amount (sum of monthly totals) of Site 2 cases referred by IA |
| Referred by IA: Total Referrals – YTD Total | Display the total yearly amount (sum of monthly totals) of cases for Sites 1 and 2 referred by IA |
| Closed: Service Complete – YTD Total | Total up the monthly amounts for the ‘Service Complete’ monthly fields (above) to display a yearly total. |
| Closed: Back to Intake – YTD Total | Total up the monthly amounts for the ‘Back to Intake’ monthly fields (above) to display a yearly total. |
| Closed: Total Closed – YTD Total | Total up the monthly amounts for the ‘Total Closed’ monthly fields (above) to display a yearly total. |
| Returned to IA (at/before 7 days) – YTD Total | Total up the monthly amounts for the ‘Returned to IA (at/before 7 days)’ monthly fields (above) to display a yearly total. |
| Total Open at End of Month – YTD Total | Total up the monthly amounts for the ‘Total Open at End of Month’ monthly fields (above) to display a yearly total. |
| Reports made to Intake while open in Safety Services: Cannot Assure Safety | Whenever a case is assigned from Safety Services BACK TO Initial Assessment is also when Safety Cannot be Assured. Therefore, this field is same as above “Returned to IA (at/before 7 days).” |
| Reports made to Intake while open in Safety Services: New Report of Maltreatment | Tables: Cps_report, Assignment Columns: Assignment.Cd_asgn_type, cps_report.ts_case_link Comments: If there is an open case that has an assignment to Safety Services, and an new intake is created from outside Safety Services, and linked to that case, then increment the field on the report. The month field that will be incremented on the report will be the month that matches the ts_case_link date for the new PS Report. |
| Reports made to Intake | Calculate and sum the monthly totals of the columns ‘Cannot Assure Safety’ and ‘New |

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| while open in Safety Services: Total Re-referrals | Report of Maltreatment', which will be displayed for this field. |
| Reports made to Intake while open in Safety Services: Cannot Assure Safety – YTD Total | Calculate and sum all monthly amounts for the 'Cannot Assure Safety' fields (above) and display the yearly total. |
| Reports made to Intake while open in Safety Services: New Report of Maltreatment – YTD Total | Calculate and sum all monthly amounts for the 'New Report of Maltreatment' fields (above) and display the yearly total. |
| Reports made to Intake while open in Safety Services: Total Re-referrals – YTD Total | Calculate and sum all monthly amounts for the 'Total Re-referrals' fields (above) and display the yearly total. |
| Cases Carried Over: Site 1 | <p>Tables: Case, Assignment</p> <p>Columns: Dt_case_opn, dt_case_cls, cd_asgn_type, cd_ll_org</p> <p>Comments: Display the total number of cases assigned to Safety Services (cd_asgn_type = '65') for Site 1 (case.cd_ll_org = 'value for site 1') where case.dt_case_opn is not equal to the specified month in the corresponding month column, and there is no case.dt_case_cls that exists.</p> |
| Cases Carried Over: Site 2 | <p>Tables: Case, Assignment</p> <p>Columns: Dt_case_opn, dt_case_cls, cd_asgn_type, cd_ll_org</p> <p>Comments: Display the total number of cases assigned to Safety Services (cd_asgn_type = '65') for Site 2 (case.cd_ll_org = 'value for site 2') where case.dt_case_opn is not equal to the specified month in the corresponding month column, and there is no case.dt_case_cls that exists.</p> |
| Cases Carried Over: Site 3 | Tables: Case, Assignment |

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| | <p>Columns: Dt_case_opn, dt_case_cls, cd_asgn_type, cd_ll_org</p> <p>Comments: Display the total number of cases assigned to Safety Services (cd_asgn_type = '65') for Site 3 (case.cd_ll_org = 'value for site 3') where case.dt_case_opn is not equal to the specified month in the corresponding month column, and there is no case.dt_case_cls that exists.</p> |
| Cases Carried Over: Site 4 | <p>Tables: Case, Assignment</p> <p>Columns: Dt_case_opn, dt_case_cls, cd_asgn_type, cd_ll_org</p> <p>Comments: Display the total number of cases assigned to Safety Services (cd_asgn_type = '65') for Site 4 (case.cd_ll_org = 'value for site 4') where case.dt_case_opn is not equal to the specified month in the corresponding month column, and there is no case.dt_case_cls that exists.</p> |
| Cases Carried Over: Site 5 | <p>Tables: Case, Assignment</p> <p>Columns: Dt_case_opn, dt_case_cls, cd_asgn_type, cd_ll_org</p> <p>Comments: Display the total number of cases assigned to Safety Services (cd_asgn_type = '65') for Site 5 (case.cd_ll_org = 'value for site 5') where case.dt_case_opn is not equal to the specified month in the corresponding month column, and there is no case.dt_case_cls that exists.</p> |
| Cases Carried Over: Total | <p>Tables: Case, Assignment</p> <p>Columns: Dt_case_opn, dt_case_cls, cd_asgn_type, cd_ll_org</p> <p>Comments: Display the total number of cases assigned to Safety Services (cd_asgn_type = '65') for Site all Sites 1 through 5 (case.cd_ll_org = 'values for sites 1,2,3,4, and 5') where case.dt_case_opn is not equal to the specified month in the corresponding month column, and there is no case.dt_case_cls that exists.</p> |
| Referrals Received: Site | <p>Tables: Assignment, case</p> |

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| 1 | <p>Columns: Cd_asgn_ctgry, cd_asgn_type, dt_strt, dt_end, fl_open, cd_ll_org</p> <p>Comments: Display the number of family cases for the specified month that meet the following criteria: There should be an Assignment.cd_asgn_ctgry = 1 with cd_asgn_type = 49 (IA), where fl_open = N, and dt_end is not null, and case.cd_ll_org = the value for Site 1. There should also be an Assignment.cd_asgn_ctgry = 1 with cd_asgn type = 65 (Safety Services), where fl_open = Y, dt_strt = 'specified month', and dt_end is null. This will count the total number of cases for Site 1 assigned to Safety Services FROM Initial Assessment in the specified month.</p> |
| Referrals Received: Site 2 | <p>Tables: Assignment, case</p> <p>Columns: Cd_asgn_ctgry, cd_asgn_type, dt_strt, dt_end, fl_open, cd_ll_org</p> <p>Comments: Display the number of family cases for the specified month that meet the following criteria: There should be an Assignment.cd_asgn_ctgry = 1 with cd_asgn_type = 49 (IA), where fl_open = N, and dt_end is not null, and case.cd_ll_org = the value for Site 2. There should also be an Assignment.cd_asgn_ctgry = 1 with cd_asgn type = 65 (Safety Services), where fl_open = Y, dt_strt = 'specified month', and dt_end is null. This will count the total number of cases for Site 2 assigned to Safety Services FROM Initial Assessment in the specified month.</p> |
| Referrals Received: Site 3 | <p>Tables: Assignment, case</p> <p>Columns: Cd_asgn_ctgry, cd_asgn_type, dt_strt, dt_end, fl_open, cd_ll_org</p> <p>Comments: Display the number of family cases for the specified month that meet the following criteria: There should be an Assignment.cd_asgn_ctgry = 1 with cd_asgn_type = 49 (IA), where fl_open = N, and dt_end is not null, and case.cd_ll_org = the value for Site 3. There should also be an Assignment.cd_asgn_ctgry = 1 with cd_asgn type = 65 (Safety Services), where fl_open = Y, dt_strt = 'specified month', and dt_end is null. This will</p> |

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| | count the total number of cases for Site 3 assigned to Safety Services FROM Initial Assessment in the specified month. |
| Referrals Received: Site 4 | <p>Tables: Assignment, case</p> <p>Columns: Cd_asgn_ctgry, cd_asgn_type, dt_strt, dt_end, fl_open, cd_ll_org</p> <p>Comments: Display the number of family cases for the specified month that meet the following criteria: There should be an Assignment.cd_asgn_ctgry = 1 with cd_asgn_type = 49 (IA), where fl_open = N, and dt_end is not null, and case.cd_ll_org = the value for Site 4. There should also be an Assignment.cd_asgn_ctgry = 1 with cd_asgn type = 65 (Safety Services), where fl_open = Y, dt_strt = 'specified month', and dt_end is null. This will count the total number of cases for Site 4 assigned to Safety Services FROM Initial Assessment in the specified month.</p> |
| Referrals Received: Site 5 | <p>Tables: Assignment, case</p> <p>Columns: Cd_asgn_ctgry, cd_asgn_type, dt_strt, dt_end, fl_open, cd_ll_org</p> <p>Comments: Display the number of family cases for the specified month that meet the following criteria: There should be an Assignment.cd_asgn_ctgry = 1 with cd_asgn_type = 49 (IA), where fl_open = N, and dt_end is not null, and case.cd_ll_org = the value for Site 5. There should also be an Assignment.cd_asgn_ctgry = 1 with cd_asgn type = 65 (Safety Services), where fl_open = Y, dt_strt = 'specified month', and dt_end is null. This will count the total number of cases for Site 5 assigned to Safety Services FROM Initial Assessment in the specified month.</p> |
| Referrals Received: Total | <p>Tables: Assignment, case</p> <p>Columns: Cd_asgn_ctgry, cd_asgn_type, dt_strt, dt_end, fl_open, cd_ll_org</p> <p>Comments: Display the total number of referrals for the specified month by adding up</p> |

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| | the monthly amount for all Sites 1 through 5 (above.) |
| Referrals Received: Site 1 – YTD Total | Display the total number of referrals from all months (above) for Site 1 for the yearly total. |
| Referrals Received: Site 2 – YTD Total | Display the total number of referrals from all months (above) for Site 2 for the yearly total. |
| Referrals Received: Site 3 – YTD Total | Display the total number of referrals from all months (above) for Site 3 for the yearly total. |
| Referrals Received: Site 4 – YTD Total | Display the total number of referrals from all months (above) for Site 4 for the yearly total. |
| Referrals Received: Site 5 – YTD Total | Display the total number of referrals from all months (above) for Site 5 for the yearly total. |
| Referrals Received: Total – YTD Total | Display the total number of referrals from all months (above) for ALL Sites 1 through 5 for the yearly total. |
| Referrals Received: Site 1 – Prior Year Totals | <p>Tables: Case, referral, Assignment</p> <p>Columns: Case.ts_cr, case.cd_ll_org, referral.ts_cr, Assignment.cd_asgn_type</p> <p>Comments: Count all cases for Site 1 (case.cd_ll_org = '1') that have a ts_cr date of 'the previous year' (1999 for this specific report) that have an assignment to Safety Services (assignment.cd_asgn_type = '65') AND The referrals for those cases need to have a ts_cr date of the previous year as well. (case.id_case = referral.id_case)</p> |
| Referrals Received: Site 2 – Prior Year Totals | <p>Tables: Case, referral, Assignment</p> <p>Columns: Case.ts_cr, case.cd_ll_org, referral.ts_cr, Assignment.cd_asgn_type</p> <p>Comments: Count all cases for Site 2 (case.cd_ll_org = '2') that have a ts_cr date of 'the previous year' (1999 for this specific report) that have an assignment to Safety Services (assignment.cd_asgn_type = '65') AND The referrals for those cases need to have a ts_cr date of the previous year as well. (case.id_case = referral.id_case)</p> |
| Referrals Received: Site 3 – Prior Year Totals | Tables: Case, referral, Assignment |

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| | <p>Columns: Case.ts_cr, case.cd_ll_org, referral.ts_cr, Assignment.cd_asgn_type</p> <p>Comments: Count all cases for Site 3 (case.cd_ll_org = '3') that have a ts_cr date of 'the previous year' (1999 for this specific report) that have an assignment to Safety Services (assignment.cd_asgn_type = '65') AND The referrals for those cases need to have a ts_cr date of the previous year as well. (case.id_case = referral.id_case)</p> |
| Referrals Received: Site 4 – Prior Year Totals | <p>Tables: Case, referral, Assignment</p> <p>Columns: Case.ts_cr, case.cd_ll_org, referral.ts_cr, Assignment.cd_asgn_type</p> <p>Comments: Count all cases for Site 4 (case.cd_ll_org = '4') that have a ts_cr date of 'the previous year' (1999 for this specific report) that have an assignment to Safety Services (assignment.cd_asgn_type = '65') AND The referrals for those cases need to have a ts_cr date of the previous year as well. (case.id_case = referral.id_case)</p> |
| Referrals Received: Site 5 – Prior Year Totals | <p>Tables: Case, referral, Assignment</p> <p>Columns: Case.ts_cr, case.cd_ll_org, referral.ts_cr, Assignment.cd_asgn_type</p> <p>Comments: Count all cases for Site 5 (case.cd_ll_org = '5') that have a ts_cr date of 'the previous year' (1999 for this specific report) that have an assignment to Safety Services (assignment.cd_asgn_type = '65') AND The referrals for those cases need to have a ts_cr date of the previous year as well. (case.id_case = referral.id_case)</p> |
| Referrals Received: Total – Prior Year Totals | <p>Tables: Case, referral, Assignment</p> <p>Columns: Case.ts_cr, case.cd_ll_org, referral.ts_cr, Assignment.cd_asgn_type</p> <p>Comments: Count all cases for ALL Sites 1 through 5 (case.cd_ll_org = '1,2,3,4, and 5') that have a ts_cr date of 'the previous year' (1999 for this specific report) that have an assignment to Safety Services (assignment.cd_asgn_type = '65') AND The referrals for those cases need to have a ts_cr date of the previous year as well.</p> |

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| | (case.id_case = referral.id_case) |
| Closed in Safety Services (Svcs. Complete) – Site 1 | <p>Tables: Assignment, Case_Closure, Case</p> <p>Columns: Assignment.Cd_asgn_type, case_closure.dt_case_cls, case_closure.cd_rsn, case.cd_ll_org</p> <p>Comments: Calculate the number of cases for Site 1 (case.cd_ll_org = '1') that are closed with a reason of 'Case Goal Achieved' and have an open Safety Services assignment to them.</p> <p>Assignment.cd_asgn_type = '65' (for Safety Services), and fl_open = 'Y'. Case_closure.dt_case_cls is equal to the specified month. Case_closure.cd_rsn = '2' (for Case Goal Achieved)</p> |
| Closed in Safety Services (Svcs. Complete) – Site 2 | <p>Tables: Assignment, Case_Closure, Case</p> <p>Columns: Assignment.Cd_asgn_type, case_closure.dt_case_cls, case_closure.cd_rsn, case.cd_ll_org</p> <p>Comments: Calculate the number of cases for Site 2 (case.cd_ll_org = '2') that are closed with a reason of 'Case Goal Achieved' and have an open Safety Services assignment to them.</p> <p>Assignment.cd_asgn_type = '65' (for Safety Services), and fl_open = 'Y'. Case_closure.dt_case_cls is equal to the specified month. Case_closure.cd_rsn = '2' (for Case Goal Achieved)</p> |
| Closed in Safety Services (Svcs. Complete) – Site 3 | <p>Tables: Assignment, Case_Closure, Case</p> <p>Columns: Assignment.Cd_asgn_type, case_closure.dt_case_cls, case_closure.cd_rsn, case.cd_ll_org</p> <p>Comments: Calculate the number of cases for Site 3 (case.cd_ll_org = '3') that are closed with a reason of 'Case Goal Achieved' and have an open Safety Services assignment to them.</p> |

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| | <p>Assignment.cd_asgn_type = '65' (for Safety Services), and fl_open = 'Y'. Case_closure.dt_case_cls is equal to the specified month. Case_closure.cd_rsn = '2' (for Case Goal Achieved)</p> |
| Closed in Safety Services (Svcs. Complete) – Site 4 | <p>Tables: Assignment, Case_Closure, Case</p> <p>Columns: Assignment.Cd_asgn_type, case_closure.dt_case_cls, case_closure.cd_rsn, case.cd_ll_org</p> <p>Comments: Calculate the number of cases for Site 4 (case.cd_ll_org = '4') that are closed with a reason of 'Case Goal Achieved' and have an open Safety Services assignment to them.</p> <p>Assignment.cd_asgn_type = '65' (for Safety Services), and fl_open = 'Y'. Case_closure.dt_case_cls is equal to the specified month. Case_closure.cd_rsn = '2' (for Case Goal Achieved)</p> |
| Closed in Safety Services (Svcs. Complete) – Site 5 | <p>Tables: Assignment, Case_Closure, Case</p> <p>Columns: Assignment.Cd_asgn_type, case_closure.dt_case_cls, case_closure.cd_rsn, case.cd_ll_org</p> <p>Comments: Calculate the number of cases for Site 5 (case.cd_ll_org = '5') that are closed with a reason of 'Case Goal Achieved' and have an open Safety Services assignment to them.</p> <p>Assignment.cd_asgn_type = '65' (for Safety Services), and fl_open = 'Y'. Case_closure.dt_case_cls is equal to the specified month. Case_closure.cd_rsn = '2' (for Case Goal Achieved)</p> |
| Closed in Safety Services (Svcs. Complete) – Total | <p>Tables: Assignment, Case_Closure, Case</p> <p>Columns: Assignment.Cd_asgn_type, case_closure.dt_case_cls, case_closure.cd_rsn, case.cd_ll_org</p> |

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| | <p>Comments: Calculate the number of cases for ALL Sites 1 through 5 (case.cd_ll_org = '1,2,3,4, and 5') that are closed with a reason of 'Case Goal Achieved' and have an open Safety Services assignment to them.</p> <p>Assignment.cd_asgn_type = '65' (for Safety Services), and fl_open = 'Y'. Case_closure.dt_case_cls is equal to the specified month. Case_closure.cd_rsn = '2' (for Case Goal Achieved)</p> |
| Closed in Safety Services (Svcs. Complete) – Site 1 – YTD Total | Display the total number of cases closed in safety services from all months (above) for Site 1 for the yearly total. |
| Closed in Safety Services (Svcs. Complete) – Site 2 – YTD Total | Display the total number of cases closed in safety services from all months (above) for Site 2 for the yearly total. |
| Closed in Safety Services (Svcs. Complete) – Site 3 – YTD Total | Display the total number of cases closed in safety services from all months (above) for Site 3 for the yearly total. |
| Closed in Safety Services (Svcs. Complete) – Site 4 – YTD Total | Display the total number of cases closed in safety services from all months (above) for Site 4 for the yearly total. |
| Closed in Safety Services (Svcs. Complete) – Site 5 – YTD Total | Display the total number of cases closed in safety services from all months (above) for Site 5 for the yearly total. |
| Closed in Safety Services (Svcs. Complete) – Total – YTD Total | Display the total number of cases closed in safety services from all months (above) for ALL Sites 1 through 5 for the yearly total. |
| Closed in Safety Services (Svcs. Complete) – Site 1 – Prior Year Totals | <p>Tables: Case, Case_Closure, Assignment</p> <p>Columns: Case.cd_ll_org, case_closure.dt_case_cls, assignment.cd_asgn_type, case_closure.cd_rsn</p> <p>Comments: Calculate the total number of Site 1 (case.cd_ll_org = '1') cases that have a case_closure.dt_case_cls of the prior year (1999 in this case), had a case_closure.cd_rsn = '2' (for 'Case Goal Achieved'), and, when closed, had an open assignment (assignment.cd_asgn_type = '65') to Safety Services.</p> |

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| Closed in Safety Services (Svcs. Complete) – Site 2 – Prior Year Totals | <p>Tables: Case, Case_Closure, Assignment</p> <p>Columns: Case.cd_ll_org, case_closure.dt_case_cls, assignment.cd_asgn_type, case_closure.cd_rsn</p> <p>Comments: Calculate the total number of Site 2 (case.cd_ll_org = '2') cases that have a case_closure.dt_case_cls of the prior year (1999 in this case), had a case_closure.cd_rsn = '2' (for 'Case Goal Achieved'), and, when closed, had an open assignment (assignment.cd_asgn_type = '65') to Safety Services.</p> |
| Closed in Safety Services (Svcs. Complete) – Site 3 – Prior Year Totals | <p>Tables: Case, Case_Closure, Assignment</p> <p>Columns: Case.cd_ll_org, case_closure.dt_case_cls, assignment.cd_asgn_type, case_closure.cd_rsn</p> <p>Comments: Calculate the total number of Site 3 (case.cd_ll_org = '3') cases that have a case_closure.dt_case_cls of the prior year (1999 in this case), had a case_closure.cd_rsn = '2' (for 'Case Goal Achieved'), and, when closed, had an open assignment (assignment.cd_asgn_type = '65') to Safety Services.</p> |
| Closed in Safety Services (Svcs. Complete) – Site 4 – Prior Year Totals | <p>Tables: Case, Case_Closure, Assignment</p> <p>Columns: Case.cd_ll_org, case_closure.dt_case_cls, assignment.cd_asgn_type, case_closure.cd_rsn</p> <p>Comments: Calculate the total number of Site 4 (case.cd_ll_org = '4') cases that have a case_closure.dt_case_cls of the prior year (1999 in this case), had a case_closure.cd_rsn = '2' (for 'Case Goal Achieved'), and, when closed, had an open assignment (assignment.cd_asgn_type = '65') to Safety Services.</p> |
| Closed in Safety Services (Svcs. Complete) – Site 5 – Prior Year Totals | <p>Tables: Case, Case_Closure, Assignment</p> <p>Columns: Case.cd_ll_org, case_closure.dt_case_cls, assignment.cd_asgn_type, case_closure.cd_rsn</p> <p>Comments: Calculate the total number of Site 5 (case.cd_ll_org = '5') cases that have a</p> |

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| | <p>case_closure.dt_case_cls of the prior year (1999 in this case), had a case_closure.cd_rsn = '2' (for 'Case Goal Achieved'), and, when closed, had an open assignment (assignment.cd_asgn_type = '65') to Safety Services.</p> |
| <p>Closed in Safety Services (Svcs. Complete) – Total – Prior Year Totals</p> | <p>Tables: Case, Case_Closure, Assignment</p> <p>Columns: Case.cd_ll_org, case_closure.dt_case_cls, assignment.cd_asgn_type, case_closure.cd_rsn</p> <p>Comments: Calculate the total number of ALL Sites 1 through 5 (case.cd_ll_org = '1,2,3,4, and 5') cases that have a case_closure.dt_case_cls of the prior year (1999 in this case), had a case_closure.cd_rsn = '2' (for 'Case Goal Achieved'), and, when closed, had an open assignment (assignment.cd_asgn_type = '65') to Safety Services.</p> |
| <p>Returned Prior to 7 day meeting: Site 1</p> | <p>Tables: Assignment, Case</p> <p>Columns: Fl_open, dt_strt, dt_end, case.cd_ll_org</p> <p>Comments: For Site 1 cases (case.cd_ll_org = '1'), If (date assigned (from IA to SS) +8) AND fl_open = 'N') AND (assign_type = 'IA') < (date assigned from SS to IA) and (fl_open = 'Y') and (assign_type = 'IA') then increment the column.</p> <p>In other words, for example, say IA closes their assignment to a case on 3/1, and assigns it to SS on 3/1. If SS returns it back to IA on or before 3/8 (which is 7 days later), then increment the record for March. Whatever date it gets sent back from SS to IA is the date used in determining which month to increment.</p> |
| <p>Returned Prior to 7 day meeting: Site 2</p> | <p>Tables: Assignment, Case</p> <p>Columns: Fl_open, dt_strt, dt_end, case.cd_ll_org</p> <p>Comments: For Site 2 cases (case.cd_ll_org = '2'), If (date assigned (from IA to SS) +8) AND fl_open = 'N') AND (assign_type = 'IA') < (date assigned from SS to IA) and (fl_open = 'Y') and (assign_type = 'IA') then increment the column.</p> <p>In other words, for example, say IA closes their assignment to a case on 3/1, and assigns it to SS on 3/1. If SS returns it back to IA on or before 3/8 (which is 7 days</p> |

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| | later), then increment the record for March. Whatever date it gets sent back from SS to IA is the date used in determining which month to increment. |
| Returned Prior to 7 day meeting: Site 3 | <p>Tables: Assignment, Case</p> <p>Columns: Fl_open, dt_strt, dt_end, case.cd_ll_org</p> <p>Comments: For Site 3 cases (case.cd_ll_org = '3'), If (date assigned (from IA to SS) +8) AND fl_open = 'N') AND (assign_type = 'IA') < (date assigned from SS to IA) and (fl_open = 'Y') and (assign_type = 'IA') then increment the column.</p> <p>In other words, for example, say IA closes their assignment to a case on 3/1, and assigns it to SS on 3/1. If SS returns it back to IA on or before 3/8 (which is 7 days later), then increment the record for March. Whatever date it gets sent back from SS to IA is the date used in determining which month to increment.</p> |
| Returned Prior to 7 day meeting: Site 4 | <p>Tables: Assignment, Case</p> <p>Columns: Fl_open, dt_strt, dt_end, case.cd_ll_org</p> <p>Comments: For Site 4 cases (case.cd_ll_org = '4'), If (date assigned (from IA to SS) +8) AND fl_open = 'N') AND (assign_type = 'IA') < (date assigned from SS to IA) and (fl_open = 'Y') and (assign_type = 'IA') then increment the column.</p> <p>In other words, for example, say IA closes their assignment to a case on 3/1, and assigns it to SS on 3/1. If SS returns it back to IA on or before 3/8 (which is 7 days later), then increment the record for March. Whatever date it gets sent back from SS to IA is the date used in determining which month to increment.</p> |
| Returned Prior to 7 day meeting: Site 5 | <p>Tables: Assignment, Case</p> <p>Columns: Fl_open, dt_strt, dt_end, case.cd_ll_org</p> <p>Comments: For Site 5 cases (case.cd_ll_org = '5'), If (date assigned (from IA to SS) +8) AND fl_open = 'N') AND (assign_type = 'IA') < (date assigned from SS to IA) and (fl_open = 'Y') and (assign_type = 'IA') then increment the column.</p> |

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| | <p>In other words, for example, say IA closes their assignment to a case on 3/1, and assigns it to SS on 3/1. If SS returns it back to IA on or before 3/8 (which is 7 days later), then increment the record for March. Whatever date it gets sent back from SS to IA is the date used in determining which month to increment.</p> |
| Returned Prior to 7 day meeting: Total | <p>Tables: Assignment, Case</p> <p>Columns: Fl_open, dt_strt, dt_end, case.cd_ll_org</p> <p>Comments: For ALL cases at all Sites 1 through 5 (case.cd_ll_org = '1,2,3,4, and 5'), If (date assigned (from IA to SS) +8) AND fl_open = 'N') AND (assign_type = 'IA') < (date assigned from SS to IA) and (fl_open = 'Y') and (assign_type = 'IA') then increment the column.</p> <p>In other words, for example, say IA closes their assignment to a case on 3/1, and assigns it to SS on 3/1. If SS returns it back to IA on or before 3/8 (which is 7 days later), then increment the record for March. Whatever date it gets sent back from SS to IA is the date used in determining which month to increment.</p> |
| Returned Prior to 7 day meeting: Site 1 – YTD Total | Calculate the total number of cases (above) for Site 1 (add up all monthly totals) that have been returned to IA prior to 7 day meeting. |
| Returned Prior to 7 day meeting: Site 2 - YTD Total | Calculate the total number of cases (above) for Site 2 (add up all monthly totals) that have been returned to IA prior to 7 day meeting. |
| Returned Prior to 7 day meeting: Site 3 - YTD Total | Calculate the total number of cases (above) for Site 3 (add up all monthly totals) that have been returned to IA prior to 7 day meeting. |
| Returned Prior to 7 day meeting: Site 4 - YTD Total | Calculate the total number of cases (above) for Site 4 (add up all monthly totals) that have been returned to IA prior to 7 day meeting. |
| Returned Prior to 7 day meeting: Site 5 - YTD Total | Calculate the total number of cases (above) for Site 5 (add up all monthly totals) that have been returned to IA prior to 7 day meeting. |
| Returned Prior to 7 day | Calculate the total number of cases (above) for ALL Sites 1 through 5 (add up all |

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| meeting: Total - YTD Total | monthly totals) that have been returned to IA prior to 7 day meeting. |
| Returned Prior to 7 day meeting: Site 1 – Prior Year Totals | <p>Tables: Assignment, Case</p> <p>Columns: Fl_open, dt_strt, dt_end, case.cd_ll_org</p> <p>Comments: For Site 1 cases (case.cd_ll_org = '1'), If (date assigned (from IA to SS) +8) AND fl_open = 'N') AND (assign_type = 'IA') < (date assigned from SS to IA) and (fl_open = 'Y') and (assign_type = 'IA') AND date assigned from SS to IA happened in the previous year (1999), then increment the column.</p> |
| Returned Prior to 7 day meeting: Site 2 – Prior Year Totals | <p>Tables: Assignment, Case</p> <p>Columns: Fl_open, dt_strt, dt_end, case.cd_ll_org</p> <p>Comments: For Site 2 cases (case.cd_ll_org = '2'), If (date assigned (from IA to SS) +8) AND fl_open = 'N') AND (assign_type = 'IA') < (date assigned from SS to IA) and (fl_open = 'Y') and (assign_type = 'IA') AND date assigned from SS to IA happened in the previous year (1999), then increment the column.</p> |
| Returned Prior to 7 day meeting: Site 3 – Prior Year Totals | <p>Tables: Assignment, Case</p> <p>Columns: Fl_open, dt_strt, dt_end, case.cd_ll_org</p> <p>Comments: For Site 3 cases (case.cd_ll_org = '3'), If (date assigned (from IA to SS) +8) AND fl_open = 'N') AND (assign_type = 'IA') < (date assigned from SS to IA) and (fl_open = 'Y') and (assign_type = 'IA') AND date assigned from SS to IA happened in the previous year (1999), then increment the column.</p> |
| Returned Prior to 7 day meeting: Site 4 – Prior Year Totals | <p>Tables: Assignment, Case</p> <p>Columns: Fl_open, dt_strt, dt_end, case.cd_ll_org</p> <p>Comments: For Site 4 cases (case.cd_ll_org = '4'), If (date assigned (from IA to SS) +8) AND fl_open = 'N') AND (assign_type = 'IA') < (date assigned from SS to IA) and (fl_open = 'Y') and (assign_type = 'IA') AND date assigned from SS to IA happened in the previous year (1999), then increment the column.</p> |

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| Returned Prior to 7 day meeting: Site 5 – Prior Year Totals | <p>Tables: Assignment, Case</p> <p>Columns: Fl_open, dt_strt, dt_end, case.cd_ll_org</p> <p>Comments: For Site 5 cases (case.cd_ll_org = '5'), If (date assigned (from IA to SS) +8) AND fl_open = 'N') AND (assign_type = 'IA') < (date assigned from SS to IA) and (fl_open = 'Y') and (assign_type = 'IA') AND date assigned from SS to IA happened in the previous year (1999), then increment the column.</p> |
| Returned Prior to 7 day meeting: Total – Prior Year Totals | <p>Tables: Assignment, Case</p> <p>Columns: Fl_open, dt_strt, dt_end, case.cd_ll_org</p> <p>Comments: For ALL cases, Site 1 through Site 5 (case.cd_ll_org = '1,2,3,4, and 5'), If (date assigned (from IA to SS) +8) AND fl_open = 'N') AND (assign_type = 'IA') < (date assigned from SS to IA) and (fl_open = 'Y') and (assign_type = 'IA') AND date assigned from SS to IA happened in the previous year (1999), then increment the column.</p> |
| Referred back to Intake: Site 1 | <p>Tables: Assignment, worker, job_class, Case</p> <p>Columns: assignment.id_prsn, assignment.cd_asgn_type, worker.id_prsn, worker.cd_job_cls, job_class.cd_job_cls, job_class.tx_title, assignment.dt_end, assignment.dt_strt</p> <p>Comments: When a case is in Safety Services (assignment.cd_asgn_type = '65'), and is then assigned to either an Intake Social Worker or Intake Supervisor, then if the begin date of that assignment to Intake is in the specified month, and for Site 1, then the Site 1 field should be incremented on the report. Where assignment.id_prsn = worker.id_prsn, and worker.cd_job_cls = job_class.cd_job_cls, look for a row in which the desired worker (id_prsn) has, in the assignment table, a dt_end for cd_asgn_type = '65', and also a worker.cd_job_cls = '1020' or '1084' (values for Intake Social Worker and Intake Supervisor). Be sure there that for the assignment to the intake worker, the dt_end is null, signifying that it is an open assignment.</p> |
| Referred back to Intake: Site 2 | <p>Tables: Assignment, worker, job_class, Case</p> |

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| | <p>Columns: assignment.id_prsn, assignment.cd_asgn_type, worker.id_prsn, worker.cd_job_cls, job_class.cd_job_cls, job_class.tx_title, assignment.dt_end, assignment.dt_strt</p> <p>Comments: When a case is in Safety Services (assignment.cd_asgn_type = '65'), and is then assigned to either an Intake Social Worker or Intake Supervisor, then if the begin date of that assignment to Intake is in the specified month, and for Site 2, then the Site 2 field should be incremented on the report. Where assignment.id_prsn = worker.id_prsn, and worker.cd_job_cls = job_class.cd_job_cls, look for a row in which the desired worker (id_prsn) has, in the assignment table, a dt_end for cd_asgn_type = '65', and also a worker.cd_job_cls = '1020' or '1084' (values for Intake Social Worker and Intake Supervisor). Be sure there that for the assignment to the intake worker, the dt_end is null, signifying that it is an open assignment.</p> |
| Referred back to Intake: Site 3 | <p>Tables: Assignment, worker, job_class, Case</p> <p>Columns: assignment.id_prsn, assignment.cd_asgn_type, worker.id_prsn, worker.cd_job_cls, job_class.cd_job_cls, job_class.tx_title, assignment.dt_end, assignment.dt_strt</p> <p>Comments: When a case is in Safety Services (assignment.cd_asgn_type = '65'), and is then assigned to either an Intake Social Worker or Intake Supervisor, then if the begin date of that assignment to Intake is in the specified month, and for Site 3, then the Site 3 field should be incremented on the report. Where assignment.id_prsn = worker.id_prsn, and worker.cd_job_cls = job_class.cd_job_cls, look for a row in which the desired worker (id_prsn) has, in the assignment table, a dt_end for cd_asgn_type = '65', and also a worker.cd_job_cls = '1020' or '1084' (values for Intake Social Worker and Intake Supervisor). Be sure there that for the assignment to the intake worker, the dt_end is null, signifying that it is an open assignment.</p> |
| Referred back to Intake: Site 4 | <p>Tables: Assignment, worker, job_class, Case</p> <p>Columns: assignment.id_prsn, assignment.cd_asgn_type, worker.id_prsn, worker.cd_job_cls, job_class.cd_job_cls, job_class.tx_title, assignment.dt_end, assignment.dt_strt</p> |

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| | <p>Comments: When a case is in Safety Services (assignment.cd_asgn_type = '65'), and is then assigned to either an Intake Social Worker or Intake Supervisor, then if the begin date of that assignment to Intake is in the specified month, and for Site 4, then the Site 4 field should be incremented on the report. Where assignment.id_prsn = worker.id_prsn, and worker.cd_job_cls = job_class.cd_job_cls, look for a row in which the desired worker (id_prsn) has, in the assignment table, a dt_end for cd_asgn_type = '65', and also a worker.cd_job_cls = '1020' or '1084' (values for Intake Social Worker and Intake Supervisor). Be sure there that for the assignment to the intake worker, the dt_end is null, signifying that it is an open assignment.</p> |
| Referred back to Intake: Site 5 | <p>Tables: Assignment, worker, job_class, Case</p> <p>Columns: assignment.id_prsn, assignment.cd_asgn_type, worker.id_prsn, worker.cd_job_cls, job_class.cd_job_cls, job_class.tx_title, assignment.dt_end, assignment.dt_strt</p> <p>Comments: When a case is in Safety Services (assignment.cd_asgn_type = '65'), and is then assigned to either an Intake Social Worker or Intake Supervisor, then if the begin date of that assignment to Intake is in the specified month, and for Site 5, then the Site 5 field should be incremented on the report. Where assignment.id_prsn = worker.id_prsn, and worker.cd_job_cls = job_class.cd_job_cls, look for a row in which the desired worker (id_prsn) has, in the assignment table, a dt_end for cd_asgn_type = '65', and also a worker.cd_job_cls = '1020' or '1084' (values for Intake Social Worker and Intake Supervisor). Be sure there that for the assignment to the intake worker, the dt_end is null, signifying that it is an open assignment.</p> |
| Referred back to Intake: Total | This field should display the total number of Cases referred back to Intake for all Sites (1 through 5) for each specified monthly total. Sum Sites 1 through 5 totals. |
| Referred back to Intake: Site 1 – YTD Total | This should display the Total number of Cases Referred back to Intake for the calendar year for Site 1. Add up the totals of all 12 months. |
| Referred back to Intake: Site 2 – YTD Total | This should display the Total number of Cases Referred back to Intake for the calendar year for Site 2. Add up the totals of all 12 months. |
| Referred back to Intake: Site 3 – YTD Total | This should display the Total number of Cases Referred back to Intake for the calendar year for Site 3. Add up the totals of all 12 months. |
| Referred back to Intake: Site 4 – YTD Total | This should display the Total number of Cases Referred back to Intake for the calendar year for Site 4. Add up the totals of all 12 months. |

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| Referred back to Intake: Site 5 – YTD Total | This should display the Total number of Cases Referred back to Intake for the calendar year for Site 5. Add up the totals of all 12 months. |
| Referred back to Intake: Total – YTD Total | This should display the Total number of Cases Referred back to Intake for the calendar year for all Sites 1 through 5. Add up the totals of all 12 months. |
| Referred back to Intake: Site 1 – Prior Year Totals | Display the number of Cases Referred back to Intake for Site 1 in the previous calendar year. For this report year, any assignment start date for Intake Social Workers or Supervisors (job_class.cd_job_cls = '1020' or '1084') that began in 1999 for Site 1 should be incremented on this report field. |
| Referred back to Intake: Site 2 – Prior Year Totals | Display the number of Cases Referred back to Intake for Site 2 in the previous calendar year. For this report year, any assignment start date for Intake Social Workers or Supervisors (job_class.cd_job_cls = '1020' or '1084') that began in 1999 for Site 2 should be incremented on this report field. |
| Referred back to Intake: Site 3 – Prior Year Totals | Display the number of Cases Referred back to Intake for Site 3 in the previous calendar year. For this report year, any assignment start date for Intake Social Workers or Supervisors (job_class.cd_job_cls = '1020' or '1084') that began in 1999 for Site 3 should be incremented on this report field. |
| Referred back to Intake: Site 4 – Prior Year Totals | Display the number of Cases Referred back to Intake for Site 4 in the previous calendar year. For this report year, any assignment start date for Intake Social Workers or Supervisors (job_class.cd_job_cls = '1020' or '1084') that began in 1999 for Site 4 should be incremented on this report field. |
| Referred back to Intake: Site 5 – Prior Year Totals | Display the number of Cases Referred back to Intake for Site 5 in the previous calendar year. For this report year, any assignment start date for Intake Social Workers or Supervisors (job_class.cd_job_cls = '1020' or '1084') that began in 1999 for Site 5 should be incremented on this report field. |
| Referred back to Intake: Total – Prior Year Totals | Display the number of Cases Referred back to Intake for all Sites 1 through 5 in the previous calendar year. For this report year, any assignment start date for Intake Social Workers or Supervisors (job_class.cd_job_cls = '1020' or '1084') that began in 1999 for Sites 1 through 5 should be incremented on this report field. |
| Open at End of Month: Site 1 | <p>Tables: Episode, Case</p> <p>Columns: Dt_end, case.cd_ll_org</p> <p>Comments: Display the total number of open cases for Site 1 (case.cd_ll_org = '1') that have open Safety Services assignments to them at the end of the specified month.</p> |

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| Open at End of Month: Site 2 | <p>Tables: Episode, Case</p> <p>Columns: Dt_end, case.cd_ll_org</p> <p>Comments: Display the total number of open cases for Site 2 (case.cd_ll_org = '2') that have open Safety Services assignments to them at the end of the specified month.</p> |
| Open at End of Month: Site 3 | <p>Tables: Episode, Case</p> <p>Columns: Dt_end, case.cd_ll_org</p> <p>Comments: Display the total number of open cases for Site 3 (case.cd_ll_org = '3') that have open Safety Services assignments to them at the end of the specified month.</p> |
| Open at End of Month: Site 4 | <p>Tables: Episode, Case</p> <p>Columns: Dt_end, case.cd_ll_org</p> <p>Comments: Display the total number of open cases for Site 4 (case.cd_ll_org = '4') that have open Safety Services assignments to them at the end of the specified month.</p> |
| Open at End of Month: Site 5 | <p>Tables: Episode, Case</p> <p>Columns: Dt_end, case.cd_ll_org</p> <p>Comments: Display the total number of open cases for Site 5 (case.cd_ll_org = '5') that have open Safety Services assignments to them at the end of the specified month.</p> |
| Open at End of Month: Total | <p>Tables: Episode, Case</p> <p>Columns: Dt_end, case.cd_ll_org</p> <p>Comments: Display the total number of open cases for ALL Sites 1 through 5 (case.cd_ll_org = '1,2,3,4, and 5') that have open Safety Services assignments to them at the end of the specified month.</p> |